

Certified Mail:
0371731

INTERAIL, INC.
A SUBSIDIARY OF
GARVEY INTERNATIONAL INC.



RECORDATION NO. 10874-13
Filed & Recorded

AUG 4 1980 9 20 AM

INTERSTATE COMMERCE COMMISSION

No. U-217A010

Date AUG 4 1980

Fee \$ 10.00

ICC Washington, D. C.

July 30, 1980

Secretary of the Interstate
Commerce Commission
Twelfth & Constitution Ave. N.W.
Washington D.C. 20433

RE: Interail, Inc. (formerly Rail, Inc.)
Continental Illinois National
Bank and Trust Company
Supplement Number 4 Security
Agreement dated October 1, 1979

Dear Sir:

Enclosed for recording with your office pursuant to 49 USCA 11303 and CFR Part 1116 is the original and two counterparts of the above Supplement Number 4 to the Security Agreement. Also enclosed is a check in the amount of \$10.00 to cover the recording fee.

Please return the original to our office after recording.

Sincerely yours,

John M. Eber
Vice President of Administration

JME/lah
encls.

RECEIVED
AUG 4 9 19 AM '80
I.C.C.
FEE OPERATION

Certified Mail:
0371732

INTERAIL, INC.
A SUBSIDIARY OF
GARVEY INTERNATIONAL INC.



RECORDATION NO. *10874* Filed & Recorded

AUG 4 1980 - 9 30 AM

INTERSTATE COMMERCE COMMISSION

August 5, 1980

Secretary of the Interstate
Commerce Commission
Twelfth & Constitution Ave. N.W.
Washington D.C. 20433

RE: Interail, Inc. (formerly Rail, Inc.)
Continental Illinois National
Bank and Trust Company
Supplement Number 4 Security
Agreement dated October 1, 1979
Recordation Number 10874

Dear Mrs. Lee:

Per our conversation of August 4, 1980, enclosed please find the three copies of the above reference supplement which were not included in our correspondence of July 30, 1980 (Certified Mail Number 0371731). After recordation, please return the originals to me.

Thank you for your assistance.

Sincerely yours,

John M. Eber / lah

John M. Eber
Vice President of Administration

JME/lah
encs.

Interstate Commerce Commission

Washington, D.C. 20423

8/20/80

OFFICE OF THE SECRETARY

John M. Eber
Vice President of Administration
Interail, Inc.
327 S. LaSalle St., Suite 1145
Chicago, Illinois 60604

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/4/80 at 9:20am, and assigned recordation number(s).

10874-B

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

AUG 4 1980 - 9 20 AM

INTERSTATE COMMERCE COMMISSION

Supplement Number 4 to Security Agreement dated as of October 1, 1979 (The "Security Agreement") from Interail, Inc. (formerly Rail, Inc.) a Kansas corporation (The "Debtor"), whose post office address is 141 West Jackson Blvd., Chicago, Illinois 60604, to Continental Illinois National Bank and Trust Company of Chicago (The "Secured Party"), whose post office address is 231 South LaSalle Street, Chicago, Illinois 60693, Attention: Loan Division.

The Security Agreement was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on October 10, 1979, at 3:00 p.m. and was assigned recordation number 10874. The attached supplemental Schedule of equipment and Schedule of Leases are hereby added to the Security Agreement and made a part thereof.

IN WITNESS WHEREOF, the Debtor has caused this Supplement Number 4 to the Security Agreement to be executed and the Secured Party has caused this Supplement Number 4 to the Security Agreement to be executed on its behalf by one of its Vice Presidents and its corporate seal to be hereunto affixed, and said seal and this Supplement Number 4 to the Security Agreement to be attested by one of its Assistant Secretaries, all as of the 30th day of July, 19 80.

Interail, Inc.

BY:

President

Debtor

(Seal)

ATTEST:

Secretary

(Seal)

ATTEST:

Continental Illinois National
Bank and Trust Company of Chicago

BY:

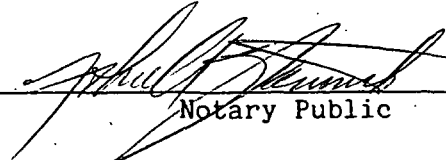
Vice President

Secured Party

Operations Officer

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this 30th day of July 1980, before me personally appeared Bob M. White and Richard Johnson to me personally known, who being by me duly sworn, did say that they are the President and Secretary, respectively, of Interail, Inc., formerly Rail, Inc. and that the foregoing instrument was signed and sealed by them in the respective capacities therein set forth on behalf of said corporation by authority of its board of directors; and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

My Commission Expires April 25, 1982

My Appointment Expires:

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this _____ day of _____, 1980, before me appeared _____ and _____, to me personally know, who being by me duly sworn, did say that they are the Vice President and Trust Officer, respectively, of Continental Illinois National Bank and Trust Company of Chicago, and that the foregoing instrument was signed and sealed on behalf of said bank in the capacity therein set forth and is the free act and deed of said bank.

Notary Public

My Appointment Expires:

DEBTOR: Interail, Inc. (formerly Rail, Inc.)

SECURED PARTY: Continental Illinois National Bank and Trust
Company of Chicago Under a Security Agreement
Dated as of October 1, 1979 between Debtor and
Secured Party.

SCHEDULE A TO UCC-1 FINANCING STATEMENT

<u>Description</u>	<u>Quantity</u>	<u>Identifying Number</u>
New 4,750 Cubic Foot 100 ton covered hopper cars manufactured by Trinity Industries, Inc.	50	NOKL 3200-3249

DEBTOR: Interail, Inc. (formerly Rail, Inc.)

SECURED PARTY: Continental Illinois National Bank & Trust
Company of Chicago Under a Security Agreement
Dated as of October 1, 1979 Between Debtor
and Secured Party

SCHEDULE B TO UCC - 1 FINANCING STATEMENT

Schedule of Leases

Lessee: Oklahoma Kansas Texas R.R.

Agreement Date: June 17, 1980

Term: 3 months

Delivery Date: July 1980

Rental: Per Diem and Mileage

Covering (100) 100 ton covered hopper cars- Debtor Identification Number

NOKL 3200-3249